

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TENNESSEE

Case number (if known) Chapter 11

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>ALR Construction, Inc.</u>	
<hr/>		
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>82-1063463</u>	
<hr/>		
4. Debtor's address	Principal place of business <u>1228 Phillips Road</u> <u>White Pine, TN 37890</u> Number, Street, City, State & ZIP Code <u>Jefferson</u> County	Mailing address, if different from principal place of business <u>1126 Zirkle Road</u> <u>Dandridge, TN 37725</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code
<hr/>		
5. Debtor's website (URL)	<u></u>	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>		

Debtor ALR Construction, Inc.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	Case number, if known	_____

Debtor ALR Construction, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor ALR Construction, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 25, 2024
MM / DD / YYYY

X /s/ Raymond Graham IV
Signature of authorized representative of debtor

Raymond Graham IV
Printed name

Title President

18. Signature of attorney

X /s/ Brenda G. Brooks
Signature of attorney for debtor

Date January 25, 2024
MM / DD / YYYY

Brenda G. Brooks
Printed name

Moore & Brooks
Firm name

6223 Highland Place Way
Ste 102
Knoxville, TN 37919-4035
Number, Street, City, State & ZIP Code

Contact phone (865) 450-5455

Email address bbrooks@moore-brooks.com

013176 TN
Bar number and State

ALR Constructions, Inc.**Profit and Loss**

January - December 2023

	TOTAL
Income	
Construction Income	1,473,194.12
Total Income	\$1,473,194.12
Cost of Goods Sold	
Construction Materials Costs	192,203.85
Equipment Rental for Jobs	600.63
Subcontractors Expense	606,348.63
Tools and Small Equipment	774.55
Total Cost of Goods Sold	\$799,927.66
GROSS PROFIT	\$673,266.46
Expenses	
Advertising/Marketing	3,141.00
Auto and Truck Expenses	
Auto/Truck Repair & Maintenance	40,449.78
Fuel	45,140.21
Total Auto and Truck Expenses	85,589.99
Bank Service Charges	6,817.26
Business Licenses and Permits	2,369.97
Charitable Contributions	108.89
Computer & Technology	14,072.73
Contract Labor	21,693.32
Depreciation Expense	79,143.07
Dues and Subscriptions	1,465.34
Insurance Expense	32,441.49
Worker's Compensation Insurance	2,374.80
Total Insurance Expense	34,816.29
Interest Expense	33,275.74
Legal & Professional	19,516.50
Meals and Entertainment	2,690.77
Mowing	500.00
Office Supplies	2,734.78
Payroll Expenses	0.00
Taxes	31,394.58
Wages	464,582.00
Total Payroll Expenses	495,976.58
Penalty Fees	250.00
Pest Control	1,020.00
Postage	42.60

ALR Constructions, Inc.**Profit and Loss**

January - December 2023

	TOTAL
Reimbursements	703.04
Rent - Machinery & Equipment	2,967.27
Repairs and Maintenance	1,276.52
Security	2,059.33
State Excise Tax	100.00
Supplies & Materials	57,337.87
Taxes and Licenses	3,391.95
Telephone Expense	3,319.25
Trash Removal	2,231.09
Travel	1,003.23
Utilities	9,269.31
Total Expenses	\$888,883.69
NET OPERATING INCOME	\$ -215,617.23
Other Income	
Interest Income	0.62
Total Other Income	\$0.62
Other Expenses	
Miscellaneous	707.56
Total Other Expenses	\$707.56
NET OTHER INCOME	\$ -706.94
NET INCOME	\$ -216,324.17

Note

These financial statements have not been audited or reviewed and no CPA expresses an opinion or a conclusion nor provides any assurance on them. Substantially all disclosures are omitted.

ALR Constructions, Inc.**Balance Sheet**

As of December 31, 2023

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Business Savings - 4496	10.08
Silver Business Checking 3290	-56,873.89
US Bank 3290	-6,960.09
Total Silver Business Checking 3290	-63,833.98
Total Bank Accounts	\$ -63,823.90
Other Current Assets	
Employee Cash Advances	5,816.73
Total Other Current Assets	\$5,816.73
Total Current Assets	\$ -58,007.17
Fixed Assets	
Accumulated Depreciation	-221,701.61
Building	34,237.05
Machinery & Equipment	174,458.95
Vehicles	56,883.10
Total Fixed Assets	\$43,877.49
TOTAL ASSETS	\$ -14,129.68
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
Central Bill - 1754	13,227.06
Flex Perks Rewards 4616	32,307.18
Lowe's AmEx 1005	4,401.85
Total Credit Cards	\$49,936.09
Other Current Liabilities	
Payroll Liabilities	16,409.57
Federal Taxes (941/944)	114,861.65
Federal Unemployment (940)	1,409.23
TN Quarterly Taxes	1,452.29
Total Payroll Liabilities	134,132.74
Total Other Current Liabilities	\$134,132.74
Total Current Liabilities	\$184,068.83

ALR Constructions, Inc.**Balance Sheet**

As of December 31, 2023

	TOTAL
Long-Term Liabilities	
Due to Shareholder	155,120.36
NP - Komatsu - Excavator - 1686.57	77,582.22
NP - Komatsu Financial	21,169.20
U.S. Bank Business Loan 2440	7,187.59
US Bank Cash Flow 9856	4,678.83
Total Long-Term Liabilities	\$265,738.20
Total Liabilities	\$449,807.03
Equity	
Common Stock	1,000.00
Retained Earnings	-248,612.54
Net Income	-216,324.17
Total Equity	\$ -463,936.71
TOTAL LIABILITIES AND EQUITY	\$ -14,129.68

Note

These financial statements have not been audited or reviewed and no CPA expresses an opinion or a conclusion nor provides any assurance on them. Substantially all disclosures are omitted.

**United States Bankruptcy Court
Eastern District of Tennessee**

In re ALR Construction, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: January 25, 2024

/s/ Raymond Graham IV

Raymond Graham IV/President

Signer/Title

Date: January 25, 2024

/s/ Brenda G. Brooks

Signature of Attorney

Brenda G. Brooks

Moore & Brooks

6223 Highland Place Way

Ste 102

Knoxville, TN 37919-4035

(865) 450-5455 Fax: (865) 622-8865

ABC Supply Co, Inc.
One ABC Parkway
Beloit, WI 53511

Alex and Whitney North
c/o H. Stephen Gillman
Pryor, Priest, Harber, Floyd & Coffey Tw
Knoxville, TN 37901

Alex and Whitney North
PO Box 542
Norris, TN 37828

AMA Recovery
3131 Eastside Street, Suite 435
Houston, TX 77098

American Express
PO Box 6031
Carol Stream, IL 60197

Anderson County Circuit Court
Anderson County Courthouse
100 N. Main Street
Clinton, TN 37716

Blue Haven Funding Limited
12600 Hill County Blvd, Suite R-275
Austin, TX 78738

D&S Insulation
4471 East Andrew Johnson Hwy, Lot #14
Morristown, TN 37814

District Director, IRS
c/o Special Procedures Branch
801 Broadway, MDP 146
Nashville, TN 37203

Global Merchant Cash, Inc.
c/o Karim Sabbidine Thompson Hine, LLP
300 Madison Avenue, 27th Floor
New York, NY 10017

Global Merchant Cash, Inc.
64 Beavers Street, Ste 415
New York, NY 10004

Global Merchant Cash, Inc.
30 Broad Street, 14th Floor
New York, NY 10004

Graham's Recreational Storage, LLC
1228 Phillips Road
White Pine, TN 37890

HDEZ Construction, LLC
1210 Carmichael Street
Morristown, TN 37814

Home Depot
Dept. 32 - 2193491671 PO Box 9001030
Louisville, KY 40290

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101

IRS
710 Locust Street
Knoxville, TN 37902

Issac Sanchez
1110 Piedmont Circle
Morristown, TN 37814

Kings County Supreme Court
360 Adams Street
Brooklyn, NY 11201

Knox County Chancery Court
Clerk & Master
400 Main Street, Room 125 City County Bu
Knoxville, TN 37902

Knoxville A/C Service
3832 Martin Mill Pike
Knoxville, TN 37920

Komatsu Financial Limited Partnership
8770 W Bryn Mawr Ave., Suite 100
Chicago, IL 60631

Komatsu Financial LP
1701 W. Golf Road, Suite 1-300
PO Box 3002
Rolling Meadows, IL 60008

Mora Painting
436 Regina Circle
Jefferson City, TN 37760

R. Brett Grimm, Esq.
Ambrose, Wilson, Grimm & Durand, LLP
625 S. Gay Street, Suite 550 PO Box 2466
Knoxville, TN 37901

Raymond J. Graham, IV
1126 Zirkle Road
Dandridge, TN 37725

Selective Insurance
40 Wantage Avenue
Branchville, NJ 07890

Stringfield Asphalt Paving Company, Inc.
c/o Bryce M. Hardin, Esq.
10413 Kingston Pike, Suite 201
Knoxville, TN 37922

Stringfield Asphalt Paving Company, Inc.
2150 Varner Hollow Road
Loudon, TN 37774

Sunbelt Rentals
1004 Hickory Hill Lane, Unit 1
Hermitage, TN 37076

Sunbelt Rentals, Inc.
PO Box 409211
Atlanta, GA 30384

Sunbelt Rentals, Inc.
1275 West Mound Street
Columbus, OH 43223

Tucker Albin & Associates
1702 North Collins Blvd, Suite 100
Richardson, TX 75080

United Rentals (North America), Inc.
PO Box 100711
Atlanta, GA 30384

United States Attorney
Howard H. Baker, Jr. U.S. Cthse
800 Market Street, Suite 211
Knoxville, TN 37902

US Bank
c/o Rebekah Myers 2310 Sandstone Drive
Morristown, TN 37814

Wall Street Funding
30 Broad Street
New York, NY 10004

**United States Bankruptcy Court
Eastern District of Tennessee**

In re ALR Construction, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for ALR Construction, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

January 25, 2024

Date

/s/ Brenda G. Brooks

Brenda G. Brooks

Signature of Attorney or Litigant
Counsel for ALR Construction, Inc.

Moore & Brooks

6223 Highland Place Way
Ste 102

Knoxville, TN 37919-4035

(865) 450-5455 Fax:(865) 622-8865

bbrooks@moore-brooks.com